

Jejak Langkah Perusahaan

Company Milestones

1984-2007

• June 1984

Kelompok Usaha Bakrie melalui PT Catur Swasakti Utama (sekarang bernama PT Bakrie Swasakti Utama, anak perusahaan Bakrieland), mengawali bisnis pembangunan properti dengan membangun Wisma Bakrie, gedung Graha Kapital, dan Apartemen Taman Rasuna di Jakarta.

The Bakrie Group through PT Catur Swasakti Utama (now called PT Bakrie Swasakti Utama, a Subsidiary entity of Bakrieland), began the property business by building the Wisma Bakrie, Graha Kapital Building, and Taman Rasuna Apartments in Jakarta.

• June 1990

Perusahaan didirikan dengan nama PT Purilestari Indah Pratama pada Juni 1990. Nama Perusahaan diganti menjadi PT Elang Realty pada Desember 1994, dan pada tahun 1997 menjadi PT Bakrieland Development Tbk.

The company was established under the name of PT Purilestari Indah Pratama in June 1990. The name of the Company was later changed to PT Eagle Realty in December 1994, and then in 1997 became PT Bakrieland Development Tbk.

• October 1995

Penawaran Umum Saham Perdana di Bursa Efek Indonesia (d/h Bursa Efek Jakarta) sejumlah 110.000.000 saham dengan nilai nominal Rp500 per saham dan harga penawaran sebesar Rp625 per saham, pada tanggal 30 Oktober 1995.

Initial Public Offering at the Indonesia Stock Exchange (previously Jakarta Stock Exchange) amounting to 110,000,000 shares with nominal value of Rp500 per share and offering price of Rp625 per share, conducted on 30 October 1995.

• September 1997

Penawaran Umum Terbatas I sejumlah 1.050.000.000 saham biasa.

The Company performed a Limited Public Offering I of 1,050,000,000 ordinary shares.

• January 1998

PT Bakrie Capital Indonesia (BCI) mengakuisisi 57,84% kepemilikan saham PT Elang Sentrainvestama Abadi dan PT Elang Karuna Abadi.

PT Bakrie Capital Indonesia (BCI) acquired 57.84% of shares in ownership of PT Elang Sentrainvestama Abadi and PT Elang Karuna Abadi.

• May 2004

Bakrieland mengakuisisi 73,48% kepemilikan saham PT Bakrie Swasakti Utam

Bakrieland acquired 73.48% of shares and ownership of PT Bakrie Swasakti Utama.

• November 2005

- Penawaran Umum Terbatas II sejumlah 4.200.000.000 saham biasa.
- Avenue Luxembourg Sarl membeli 12% kepemilikan saham dalam PT Bakrieland Development, Tbk.

- The Company performed the Limited Public Offering II of 4,200,000,000 ordinary shares.
- Avenue Luxembourg Sarl acquired 12% of shares in ownership of PT Bakrieland Development, Tbk.

• April 2007

Penawaran Umum Terbatas III sejumlah 14.000.000.000 saham biasa.

The Company performed Limited Public Offering III of 14,000,000,000 ordinary shares.

2008-2010

• March 2008

Penerbitan Obligasi I Bakrieland Development Tahun 2008 dengan tingkat bunga tetap sebesar Rp500.000.000.000.

Issuance of Bakrieland Development Bonds I Year 2008 with fixed interest rate, worth Rp500,000,000,000.

• April 2008

Persetujuan RUPSLB tanggal 9 April 2008 untuk restrukturisasi dan divestasi penyertaan di PT Bakrie Swasakti Utama, PT Bumi Daya Makmur dan PT Superwish Perkasa kepada Limitless (anak perusahaan Dubai World) dan pembelian saham PT Satria Cita Perkasa (pemegang saham PT Semesta Marga Raya/ pemegang konsesi ruas tol Kanci-Pejagan).

EGMS approval on 9 April 2008 for the restructuring and divestment of its investment in PT Bakrie Swasakti Utama, PT Bumi Daya Makmur and PT Superwish Perkasa to Limitless (a Subsidiary of Dubai World), and to purchase shares in PT Satria Cita Perkasa (shareholder of PT Semesta Marga Raya/holder of Kanci-Pejagan toll road concession).

• July 2008

Melalui PT Bakrie Infrastructure, Perusahaan membeli 75,04% saham dalam PT Alberta Utilities sebagai pemegang 5% saham PT Aetra Air Jakarta (d/h PT Thames PAM Jaya), perusahaan penyedia air bersih di wilayah timur DKI Jakarta.

Through PT Bakrie Infrastructure, the Company acquired 75.04% of shares in PT Alberta Utilities as the holder of 5% of the shares of PT Aetra Air Jakarta (PT Thames PAM Jaya), a provider of clean water in eastern Jakarta.

• July 2009

- Penerbitan Sukuk Ijarah I Bakrieland Development dengan Sisa Imbalan sebesar Rp150.000.000.000.
- Melalui PT Bakrie Nirwana Semesta, Bakrieland meningkatkan penyertaan modal pada PT Bali Nirwana Resort menjadi 52,55%.

- The Company issued Bakrieland Development Sukuk Ijarah I with a residual benefit of Rp150,000,000,000.
- Through PT Bakrie Nirwana Semesta, Bakrieland increased its investment in PT Bali Nirwana Resort, to become 52.55%.

• October 2009

Melalui PT Bakrie Toll Road yang sahamnya 99,99% dimiliki oleh PT Bakrie Infrastructure (anak perusahaan), Bakrieland meningkatkan investasinya pada PT Semesta Marga Raya menjadi 64,98%.

Through PT Bakrie Toll Road in which 99.99% of the shares owned by PT Bakrie Infrastructure (a Subsidiary entity), Bakrieland increased its investment in PT Semesta Marga Raya to become 64.98%.

• January 2010

Perusahaan meningkatkan kepemilikan menjadi 100% di PT Semesta Marga Raya melalui anak perusahaannya, PT Satria Cita Perkasa, Pan Galactic Investment Ltd., dan Transglobal Finance Ltd.

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• March 2010

Melalui anak perusahaan BLD Investment Pte. Ltd., menerbitkan Equity-Linked Bond sebesar USD155.000.000.

Through Subsidiary company BLD Investment Pte. Ltd., issued Equity- Linked Bond worth USD155,000,000.

2010-2013

- **June 2010**

Penawaran Umum Terbatas IV sejumlah 19.959.885.695 saham biasa Seri B dengan nilai nominal Rp100 per saham dan dengan harga penawaran Rp160 per saham atau sebesar Rp3.193.581.711.200, yang tercatat di Bursa Efek Indonesia.

Limited Public Offering IV amounted to 19,959,885,695 Series B shares for the nominal value of Rp100 per share and for the offering price of Rp160 per share or worth Rp3,193,581,711,200 listed at the Indonesia Stock Exchange.

- **July 2010**

Perusahaan membeli 50% saham milik Baroque Development Inc dalam PT Fusion Plus Indonesia.

The company bought 50% of shares owned by Baroque Development Inc. in PT Fusion Plus Indonesia.

- **August 2010**

Perusahaan mengambil saham baru yang diterbitkan oleh PT Bukit Jonggol Asri sebanyak 666.666.667 saham atau 37,88%.

The company acquired the new shares issued by PT Bukit Jonggol Asri at as many as 666,666,667 shares or 37.88%.

- **January 2011**

Perusahaan mengambil saham baru yang diterbitkan oleh PT Bukit Jonggol Asri sebanyak 170.000.000 saham sehingga kepemilikan meningkat menjadi 43,36%.

The company acquired the new shares issued by PT Bukit Jonggol Asri at as many as 170,000,000 shares, the ownership increased to 43.36%.

- **September 2011**

Perusahaan mengambil saham baru yang diterbitkan oleh PT Bukit Jonggol Asri sebanyak 256.333.333 saham sehingga kepemilikan meningkat menjadi 50%.

The company acquired the new shares issued by PT Bukit Jonggol Asri at as many as 256,333,333 shares, the ownership increased to 50%.

- **October 2012**

Perusahaan melalui PT Bakrie Infrastructure melakukan divestasi atas 100% kepemilikan saham pada PT Bakrie Toll Road (pengendali dari PT Semesta Marga Raya/pemegang konsesi jalan tol Kanci Pejagan).

The Company through PT Bakrie Infrastructure divested 100% its shareholding in PT Bakrie Toll Road (controller of PT Semesta Marga Raya/ Kanci Pejagan toll road concession holder).

- **December 2012**

Perusahaan melakukan divestasi dengan melepas seluruh kepemilikannya di PT Lido Nirwana Parahyangan (dahulu bernama PT Fusion Plus Indonesia).

The Company carried out a divestment by releasing all of its ownership in PT Lido Nirwana Parahyangan (formerly PT Fusion Plus Indonesia).

- **April 2013**

Perusahaan melalui PT Graha Andrasentra Propertindo Tbk melakukan divestasi atas 15% kepemilikan saham pada PT Bukit Jonggol Asri.

The Company through PT Graha Andrasentra Propertindo Tbk divested 15% of its shares in PT Bukit Jonggol Asri.

2013-2017

- **December 2013**

Perusahaan melalui PT Bakrie Swasakti Utama, melakukan divestasi aset property Epicentrum Walk Mall, yang merupakan pusat perbelanjaan dan hiburan yang berlokasi di kawasan Rasuna Epicentrum.

The Company through PT Bakrie Swasakti Utama divested its property asset, Epicentrum Walk Mall, namely a shopping and entertainment center located in the Rasuna Epicentrum complex.

- **July & August 2013**

Perusahaan melalui PT Bakrie Nirwana Semesta dan Sugilite Company Limited melakukan divestasi atas 100% saham pada PT Baii Nirwana Resort.

The Company through PT Bakrie Nirwana Semesta and Sugilite Company Limited performed a divestment of its 100% shareholding in PT Baii Nirwana Resort.

- **June 2014**

Perusahaan melalui Anak Perusahaan PT Bakrie Swasakti Utama melakukan akuisisi 99,21% saham PT Mutiara Masyhur Sejahtera.

The Company, through its Subsidiary entity namely PT Bakrie Swasakti Utama, acquired 99.21% of the shares of PT Mutiara Masyhur Sejahtera.

- **October 2014**

Perusahaan melalui Anak Perusahaan PT Graha Andrasentra Propertindo Tbk telah menyelesaikan divestasi 35% kepemilikan saham pada PT Bukit Jonggol Asri kepada PT Sentul City Tbk dan PT Gili Tirta Anugrah.

The Company, through its Subsidiary entity namely PT Graha Andrasentra Propertindo Tbk, has settled the divestment of 35% of shares and ownership in PT Bukit Jonggol Asri to PT Sentul City Tbk and PT Gili Tirta Anugrah.

- **October 2014**

Perusahaan melalui Anak Perusahaan PT Graha Andrasentra Propertindo Tbk melakukan akuisisi 100% saham PT Jungleland Asia dari PT Bukit Jonggol Asri dan PT Sentul City Tbk. masing-masing sebesar 60% dan 40%.

The Company, through its Subsidiary entity namely PT Graha Andrasentra Propertindo Tbk, acquired 100% of the shares of PT Jungleland Asia from PT Bukit Jonggol Asri and PT Sentul City Tbk. respectively at 60% and 40%.

- **June 2015**

- Perusahaan melakukan akuisisi saham PT Jasa Boga Raya dari PT Danatama Perkasa sebesar 85%.
- Perusahaan melalui Anak Perusahaannya PT Bakrie Nirwana Semesta melakukan divestasi atas 100% saham PT Samudera Asia Nasional.

- The Company has taken over 85% shares of PT Jasa Boga Raya from PT Danatama Perkasa.
- The Company Through its Subsidiary, PT Bakrie Nirwana Semesta has divest its 100% share in PT Samudera Asia Nasional.

- **June 2016**

Penawaran Umum Saham Perdana PT Graha Andrasentra Propertindo Tbk (Anak Perusahaan) yang dilakukan di Jakarta.

Initial Public Offering of PT Graha Andrasentra Propertindo Tbk conducted in Jakarta.

- **November 2017**

Skema restrukturisasi utang obligasi Perusahaan senilai USD155 juta disetujui melalui putusan Pengadilan Tinggi Singapura.

The Company's USD155 million debt restructuring scheme was approved through the decision of the High Court of Singapore.