

Jejak Langkah

Milestones

1984-1990

• Juni 1984 | June 1984

Kelompok Usaha Bakrie melalui PT Catur Swasakti Utama (sekarang bernama PT Bakrie Swasakti Utama, anak perusahaan Perseroan), memulai bisnis pembangunan properti dengan membangun Wisma Bakrie, gedung Graha Kapital, dan Apartemen Taman Rasuna di Jakarta. The Bakrie Group, through PT Catur Swasakti Utama (currently PT Bakrie Swasakti Utama, a subsidiary of the Company's), began its property development business with the construction of Wisma Bakrie, Graha Kapital buildings, and Taman Rasuna Apartment in Jakarta.

• Juni 1990 | June 1990

Perseroan didirikan dengan nama PT Puri Lestari Indah Pratama pada Juni 1990 dan berganti nama menjadi PT Elang Realty pada Desember 1994. Selanjutnya pada tahun 1997, PT Elang Realty kembali mengubah namanya menjadi PT Bakrieland Development Tbk. The Company was established under the name PT Puri Lestari Indah Pratama in June 1990 and changed its name to PT Elang Realty in December 1994. Subsequently, in the year 1997, PT Elang Realty again changed its name to PT Bakrieland Development Tbk.

1995-2004

• Oktober 1995 | October 1995

Pada 30 Oktober 1995, Perseroan untuk pertama kalinya melakukan Penawaran Umum Saham Perdana di Bursa Efek Indonesia (d/h Bursa Efek Jakarta) sebanyak 110.000.000 saham dengan nilai nominal Rp500 per saham dan harga penawaran sebesar Rp625 per saham. On 30 October 1995, for the first time, the Company conducted an Initial Public Offering on the Indonesia Stock Exchange (formerly Jakarta Stock Exchange) of 110,000,000 shares with a nominal value of Rp500 per share and an offering price of Rp625 per share.

• September 1997 | September 1997

Penawaran Umum Terbatas I sebanyak 1.050.000.000 saham biasa. Limited Public Offering I of 1,050,000,000 common stock.

• Mei 2004 | May 2004

Perseroan mengakuisisi 73,48% kepemilikan saham PT Bakrie Swasakti Utama. The Company's acquired 73.48% of share ownership in PT Bakrie Swasakti Utama.

2013-2014

• Desember 2013 | December 2013

Perseroan melalui PT Bakrie Swasakti Utama melakukan divestasi aset properti Epicentrum Walk Mall, yang merupakan pusat perbelanjaan dan hiburan yang berlokasi di kawasan Rasuna Epicentrum. The Company, through PT Bakrie Swasakti Utama, divested its property asset of the Epicentrum Walk Mall, a shopping and entertainment center located in the Rasuna Epicentrum area.

• Juni 2014 | June 2014

Perseroan melalui Anak Perusahaan PT Bakrie Swasakti Utama melakukan akuisisi 99,21% saham PT Mutiara Masyhur Sejahtera. The Company, through Subsidiary PT Bakrie Swasakti Utama, acquired 99.21% of the share in PT Mutiara Masyhur Sejahtera.

• Oktober 2014 | October 2014

Perseroan melalui Anak Perusahaan PT Graha Andrasentra Propertindo Tbk telah menyelesaikan divestasi 35% kepemilikan saham pada PT Bukit Jonggol Asri kepada PT Sentul City Tbk dan PT Gili Tirta Anugrah. The Company, through Subsidiary PT Graha Andrasentra Propertindo Tbk, completed its divestment of 35% shares ownership in PT Bukit Jonggol Asri to PT Sentul City Tbk and PT Gili Tirta Anugrah.

2012-2013

• Desember 2012 | December 2012

Perseroan melakukan divestasi dengan melepas seluruh kepemilikannya di PT Lido Nirwana Parahyangan (d/h PT Fusion Plus Indonesia). The Company divested its total ownership in PT Lido Nirwana Parahyangan (formerly PT Fusion Plus Indonesia).

• April 2013 | April 2013

Perseroan melalui PT Graha Andrasentra Propertindo Tbk melakukan divestasi atas 15% kepemilikan saham pada PT Bukit Jonggol Asri. The Company through PT Graha Andrasentra Propertindo Tbk divested its 15% shareholding in PT Bukit Jonggol Asri.

• Juli & Agustus 2013 | July & August 2013

Perseroan melalui PT Bakrie Nirwana Semesta dan Sugilite Company Limited melakukan divestasi atas 100% saham pada PT Bali Nirwana Resort. The Company, through PT Bakrie Nirwana Semesta and Sugilite Company Limited, divested 100% of its shares in PT Bali Nirwana Resort.

2014-2015

• Oktober 2014 | October 2014

Perseroan melalui Anak Perusahaan PT Graha Andrasentra Propertindo Tbk melakukan akuisisi 100% saham PT JungleLand Asia dari PT Bukit Jonggol Asri dan PT Sentul City Tbk masing-masing sebesar 60% dan 40%. The Company, through Subsidiary PT Graha Andrasentra Propertindo Tbk, acquired 100% shares of PT JungleLand Asia from PT Bukit Jonggol Asri and PT Sentul City Tbk each with 60% and 40% respectively.

• Juni 2015 | June 2015

- Perseroan melakukan akuisisi saham PT Jasa Boga Raya dari PT Danatama Perkasa sebesar 85%.
- Perseroan melalui Anak Perusahaan PT Bakrie Nirwana Semesta melakukan divestasi atas 100% saham PT Samudera Asia Nasional.
- The Company acquired 85% of the shares of PT Jasa Boga Raya from PT Danatama Perkasa.
- The Company through its Subsidiary PT Bakrie Nirwana Semesta divested 100% of the shares of PT Samudera Asia Nasional.

2016-2018

• Juni 2016 | June 2016

Penawaran Umum Saham Perdana PT Graha Andrasentra Propertindo Tbk (Anak Perusahaan) yang dilakukan di Jakarta. Initial Public Offering of PT Graha Andrasentra Propertindo Tbk (Subsidiary) conducted in Jakarta.

• November 2017 | November 2017

Skema restrukturisasi utang obligasi Perseroan senilai USD155 juta disetujui melalui putusan Pengadilan Tinggi Singapura. The Company's bond debt restructuring scheme of USD155 million was approved through a Singapore High Court ruling.

• Januari 2018 | January 2018

Perseroan mendapatkan persetujuan pemegang saham dalam Rapat Umum Pemegang Saham Luar Biasa (RUPS) untuk menyelesaikan skema restrukturisasi dan penerbitan sebanyak 2.518.461.951 waran melalui mekanisme penambahan modal tanpa Hak Memesan Efek Terlebih Dahulu (HMETD). The Company acquired the shareholders' approval at the Extraordinary General Meeting of Shareholders (EGMS) to finalize the restructuring scheme and issuance of 2,518,461,951 warrants through the capital increase mechanism without Pre-Emptive Rights.



2005-2008

• November 2005 | November 2005

- Penawaran Umum Terbatas II sebanyak 4.200.000.000 saham biasa.
- Avenue Luxembourg Sarl membeli 12% kepemilikan saham dalam PT Bakrieland Development Tbk.
- Limited Public Offering II of 4,200,000,000 common stock.
- Avenue Luxembourg Sarl purchased 12% share ownership of PT Bakrieland Development Tbk.

• April 2007 | April 2007

Penawaran Umum Terbatas III sebanyak 14.000.000.000 saham biasa.
Limited Public Offering III of 14,000,000,000 common stock.

• Maret 2008 | March 2008

Penerbitan Obligasi I Bakrieland Development tahun 2008 dengan tingkat bunga tetap sebesar Rp500.000.000.000.
Issuance of Bakrieland Development's Bond I of year 2008 with a fixed interest rate of Rp500,000,000,000.

2009

• Juli 2009 | July 2009

- Penerbitan Sukuk Ijarah I Bakrieland Development dengan sisa imbalan sebesar Rp150.000.000.000.
- Melalui PT Bakrie Nirwana Semesta, Perseroan meningkatkan penyertaan modal pada PT Bali Nirwana Resort menjadi 52,55%.
- Issuance of Bakrieland Development's Sukuk Ijarah I with residual benefit of Rp150,000,000,000.
- Through PT Bakrie Nirwana Semesta, the Company's increased its equity investment in PT Bali Nirwana Resort to 52.55%.

• Oktober 2009 | October 2009

Melalui PT Bakrie Toll Road yang sahamnya 99,99% dimiliki oleh PT Bakrie Infrastructure (anak perusahaan), Perseroan meningkatkan investasinya pada PT Semesta Marga Raya menjadi 64,98%.
Through PT Bakrie Toll Road, of which 99.99% of its shares is owned by PT Bakrie Infrastructure (subsidiary), the Company's increased its investment in PT Semesta Marga Raya to 64.98%.

2010-2011

• Agustus 2010 | August 2010

Perseroan mengambil saham baru yang diterbitkan oleh PT Bukit Jonggol Asri sebanyak 666.666.667 saham atau 37,88%.
The Company acquired new shares issued by PT Bukit Jonggol Asri a total of 666,666,667 shares or 37.88%.

• Januari 2011 | January 2011

Perseroan mengambil saham baru yang diterbitkan oleh PT Bukit Jonggol Asri sebanyak 170.000.000 saham sehingga kepemilikan meningkat menjadi 43,36%.
The Company acquired new shares issued by PT Bukit Jonggol Asri a total of 170,000,000 shares that its ownership increased to 43.36%.

• September 2011 | September 2011

Perseroan mengambil saham baru yang diterbitkan oleh PT Bukit Jonggol Asri sebanyak 256.333.333 saham sehingga kepemilikan meningkat menjadi 50%.
The Company acquired new shares issued by PT Bukit Jonggol Asri a total of 256,333,333 shares that its ownership increased to 50%.

2010

• Januari 2010 | January 2010

Perseroan meningkatkan kepemilikan menjadi 100% di PT Semesta Marga Raya melalui anak perusahaannya, PT Satria Cita Perkasa, Pan Galactic Investment Ltd., dan Transglobal Finance Ltd.
The Company increased its ownership to 100% in PT Semesta Marga Raya through its subsidiaries, PT Satria Cita Perkasa, Pan Galactic Investment Ltd., and Transglobal Finance Ltd.

• Maret 2010 | March 2010

Melalui anak perusahaan BLD Investment Pte. Ltd., Perseroan menerbitkan *Equity-Linked Bond* sebesar USD155.000.000.
Through its subsidiary, BLD Investment Pte. Ltd., the Company issued Equity-Linked Bond amounting to USD155,000,000.

• Juni 2010 | June 2010

Penawaran Umum Terbatas IV sebanyak 19.959.885.695 saham biasa Seri B dengan nilai nominal Rp100 per saham dan dengan harga penawaran Rp160 per saham atau sebesar Rp3.193.581.711.200, yang tercatat di Bursa Efek Indonesia.
Limited Public Offering IV of 19,959,885,695 common stock B Series with a nominal value of Rp100 per share and an offering price of Rp160 per share or the amount of Rp3,193,581,711,200, listed on the Indonesia Stock Exchange.

2018

• Februari 2018 | February 2018

- Perseroan memenuhi syarat efektif skema restrukturisasi dan menyampaikan *completion notice* ke pengadilan tinggi Singapura.
- Perseroan melakukan distribusi atas waran perusahaan dan 37,9% saham PT Graha Andrasentra Propertindo Tbk (GAP) melalui anak perusahaan PT Prima Bisnis Utama (PBU) kepada kreditor, sebagai bagian dari pemenuhan skema restrukturisasi.
- The Company complied with the effective requirements of the restructuring scheme and submitted the completion notice to the Singapore High Courts.
- The Company distributed its warrants and 37.9% shares of PT Graha Andrasentra Propertindo Tbk (GAP) through subsidiary PT Prima Bisnis Utama (PBU) to the creditors, as part of fulfilling the restructuring scheme.

• Maret 2018 | March 2018

Penerbitan *final notice* dari Pengadilan Tinggi Singapura atas telah terpenuhinya skema restrukturisasi yang menyatakan bahwa kreditor membebaskan Perseroan dari kewajiban dan segala jaminan.
Issuance of the final notice from the Singapore High Courts for the completion of the restructuring scheme which stated that the creditor released the Company from obligations and all collaterals.

2019-2024

• September 2019 | September 2019

Perseroan melakukan divestasi mayoritas kepemilikan sahamnya dalam PT Bakrie Nirwana Semesta kepada PT Riverton Group.
The Company divested its majority share ownership in PT Bakrie Nirwana Semesta to PT Riverton Group.

• Desember 2022 | December 2022

Perseroan melalui Unit Usaha, PT Graha Andrasentra Propertindo Tbk melepaskan 51,44% kepemilikan saham di PT Jungleland Asia (JLA) kepada PT Adiprotek Envirodunia.
The Company, through Business Unit PT Graha Andrasentra Propertindo Tbk, released 51.44% of its share ownership in PT Jungleland Asia (JLA) to PT Adiprotek Envirodunia.

• Desember 2024 | December 2024

Perseroan melalui Unit Usaha PT Mutiara Masyhur Sejahtera (PT MMS) mengambil alih PT Graha Istana Nirwana (GIN) yang merupakan pemilik hotel Aston Sidoarjo City Hotel & Conference Center (Aston Sidoarjo).
The Company, through Business Unit PT Mutiara Masyhur Sejahtera (PT MMS), gained possession of PT Graha Istana Nirwana (GIN), owner of the Aston Sidoarjo City Hotel & Conference Center (Aston Sidoarjo).